



## **PATHFINDER: MUTUAL FUNDS**

### **ADVISORY SERVICES**

Value Line Mutual Funds Survey Provides coverage of over 1400 equity funds and 500 bond funds. Includes a biweekly performance rating and a special section on mutual fund families.

Moneyletter A biweekly newsletter that tracks funds by category type.

Morningstar Fund Investor Includes a monthly statistical review of the Morningstar 500 "Best and Most Notable" funds. Also includes helpful articles about mutual fund investing. Updates **Morningstar Funds 500** annual volume. See also **Morningstar ETFs 150** for information on exchange traded funds.

No-Load Fund Investor A monthly review of no-load mutual funds.

TheStreet.com Ratings' Guide to Bond and Money Market Mutual Funds and TheStreet.com Ratings' Guide to Stock Mutual Funds Quarterly ratings guides to individual mutual funds, includes a capsule summary and a risk rating for each mutual fund.

### **DATABASES**

Morningstar Library Edition This online database has detailed information on over 2000 mutual funds and brief reports on 11,000 others. Look up a Morningstar report on an individual mutual fund or use the Morningstar screeners to find specific types of funds.

Standard & Poor's NetAdvantage This online database contains timely, reliable data on over 15,000 U.S. mutual funds. It includes specific reports on individual funds and helpful comparisons of funds in the same category. Access to the database is provided at the library or at your home or office by using your Niles library card.

### **INTERNET RESOURCES**

[www.fundadvice.com](http://www.fundadvice.com) Includes many helpful articles on fund investing, model portfolios, and useful investment tools and calculators.

[www.yahoo.com](http://www.yahoo.com) Click on "Finance" to go to Yahoo Finance for a wealth of information on all types of investments including mutual funds.

**BOOKS**

Online catalog UNDER: Mutual Funds

Browse the following area: 332.6327

**NOTE**

This pathfinder was prepared to assist you in locating materials. If you have any questions or require assistance, please ask a Librarian on duty.

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